

Phụ lục VI
Appendix VI

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

(Ban hành kèm theo Quyết định số 21./QĐ-SGDVN ngày 12/12/2021 của Tổng Giám đốc Sở
Giao dịch Chứng khoán Việt Nam về Quy chế Công bố thông tin tại Sở Giao dịch Chứng
khoán Việt Nam)

(Issued with the Decision No.21/QĐ-SGDVN on December 21st, 2021 of the CEO of Vietnam
Exchange on the Information Disclosure Regulation of Vietnam Exchange)

CÔNG TY CỔ PHẦN
THÀNH THÀNH CÔNG – BIÊN HÒA
THANH THANH CONG – BIEN HOA
JOINT STOCK COMPANY

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Số: 218/2026/CV-TTCBH
No. 218/2026/CV-TTCBH

Tp.HCM, ngày 11 tháng 06 năm 2026
HCM city, Jun 11, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: Sở Giao dịch Chứng khoán Việt Nam/ Sở Giao dịch Chứng khoán Hà Nội/ Sở
Giao dịch Chứng khoán thành phố Hồ Chí Minh

To: Vietnam Exchange/ Hanoi Stock Exchange/ Hochiminh Stock Exchange

1. Tên tổ chức/Name of organization: **Công ty Cổ phần Thành Thành Công – Biên Hòa**

- Mã chứng khoán/Mã thành viên/ Stock code/ Broker code: **SBT**
- Địa chỉ/Address: **Ấp Tân Lợi, xã Tân Phú, Tỉnh Tây Ninh**
- Điện thoại liên hệ/Tel.: (0267) 3753.250 Fax: (0276) 3839.834
- E-mail: **ttcs@ttcagris.com.vn**

2. Nội dung thông tin công bố/Contents of disclosure:

Nghị quyết số 64/2026/NQ-HĐQT ngày 11/06/2026 của Hội đồng quản trị Thông qua kết quả chào bán trái phiếu chuyển đổi được phát hành ra công chúng của Công ty Cổ phần Thành Thành Công – Biên Hòa (“**Trái phiếu**”)/ Resolution No. 64/2026/NQ-HĐQT dated //2026 of the Board of Directors approval of the Results of the Public Offering of Convertible Bonds of Thanh Thanh Cong – Bien Hoa Joint Stock Company (the “**Bonds**”).

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 12/06/2026 tại đường dẫn <https://ttcagris.com.vn/quan-he-nha-dau-tu/cong-bo-thong-tin?year=2026&cate=3> /This information was published on the company's website on 12.06/2026, as in the link <https://ttcagris.com.vn/quan-he-nha-dau-tu/cong-bo-thong-tin?year=2025&cate=3>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

 **Đại diện tổ chức**
Organization representative

Người đại diện theo pháp luật
Legal representative



ĐẶNG HUỲNH ỨC MY

Chủ tịch HĐQT

(Ký, ghi rõ họ tên, chức vụ, đóng dấu)
(Signature, full name, position, and seal)



**THANH THANH CONG – BIEN HOA
JOINT STOCK COMPANY**

No.: 64/2026/NQ-HDQT

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Tay Ninh, Jun 11, 2026

RESOLUTION

Re.: Approval of the Results of the Public Offering of Convertible Bonds of Thanh Thanh Cong – Bien Hoa Joint Stock Company (the “Bonds”)

THE BOARD OF DIRECTORS

THANH THANH CONG - BIEN HOA JOINT STOCK COMPANY (the “Company”)

- Pursuant to the Law on Enterprises No. 59/2020/QH14 adopted by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020 (as amended and supplemented from time to time), and guiding documents (“Law on Enterprises”);
- Pursuant to the Law on Securities No. 54/2019/QH14 adopted by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019 (as amended and supplemented from time to time), and guiding documents (“Law on Securities”);
- Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government providing detailed guidance on a number of articles of the Law on Securities (“Decree 155”);
- Pursuant to Decree No. 245/2025/ND-CP dated September 11, 2025 of the Government amending and supplementing a number of articles of Decree 155 (“Decree 245”);
- Pursuant to Circular No. 118/2020/TT-BTC dated December 31, 2020 guiding certain contents on securities offering, issuance, public tender offers, share repurchase, registration and deregistration of public companies (“Circular 118”);
- Pursuant to Circular No. 115/2025/TT-BTC dated December 15, 2025 amending and supplementing a number of articles of Circular 118 (“Circular 115”);
- Pursuant to the Charter of Organization and Operation of Thanh Thanh Cong – Bien Hoa Joint Stock Company (“Charter”);
- Pursuant to Resolution No. 10/2025/NQ-DHDCĐ dated December 6, 2025 of the General Meeting of Shareholders approving the plan for public offering of convertible bonds of the Company (“Resolution No. 10”);
- Pursuant to Resolution No. 37/2025/NQ-HDQT dated December 29, 2025 of the Board of Directors approving the detailed issuance plan and the plan for use of proceeds from the public offering of convertible bonds (“Resolution No. 37”);
- Pursuant to the Certificate of Registration for Public Bond Offering No. 50/GCN-UBCK issued by the Chairman of the State Securities Commission on March 19, 2026;
- Based on the bank confirmation of the escrow account balance opened at Vietnam Joint Stock Commercial Bank for Industry and Trade
- Pursuant to the Minutes of Meeting of the Board of Directors No. 61/2026/BBH-HDQT dated Jun 11, 2026.



RESOLVE

Article 1. Approval of the Results of the Public Offering:

Approval of the results of the public offering of convertible bonds of Thanh Thanh Cong – Bien Hoa Joint Stock Company (Bond Code: SBT426001), as follows:

- a) **Total number of bonds offered:** 9,999,995 bonds (Nine million nine hundred ninety-nine thousand nine hundred ninety-five bonds)
- b) **Offering price:** VND 100,000 (One hundred thousand Vietnamese Dong) per bond
- c) **Total number of bonds distributed:** 9,971,053 bonds, equivalent to 99.71% of the total bonds offered
- d) **Total proceeds from the offering:** VND 997,105,300,000 (*)
According to the bank's confirmation, the escrow account balance is: ...
VND, including:

No.	Description	Amount (VND)
1	Total escrow account balance ([1] = [2] + [3] + [4] - [5])	1,067,113,267,946
2	Amount successfully subscribed by investors	997,105,300,000
3	Bank interest income	9,067,946
4	The amount erroneously transferred by the Company	70,000,000,000 (**)
5	Transfer fee from VSDC to escrow account (automatically deducted by VSDC upon transfer of proceeds from investors)	1,100,000

(Bank confirmation attached.)

(*) The total proceeds from the bond offering amount to VND 997,105,300,000. However, according to the confirmation from the bank where the escrow account is opened, the actual credited amount to the escrow account, after VSDC automatically deducted a transfer fee of VND 1,100,000, is VND 997,104,200,000.

(**) This amount arose from an internal transfer error of the Issuer and was recorded in the escrow account for bond subscription proceeds. The Issuer confirms that this amount does not represent proceeds from investors subscribing for bonds and is considered an excess payment, which does not affect the bond distribution results. Upon release of the escrow account in accordance with regulations, the Issuer shall transfer this amount to its operating account in compliance with applicable laws.

Article 2. Authorization

The Board of Directors of Thanh Thanh Cong – Bien Hoa Joint Stock Company hereby authorizes and delegates the Chairman of the Board of Directors, or the Chief Executive Officer, or Mr. Tran Quoc Thao – Deputy Chief Executive Officer, to:

- Direct and implement the reporting of the results of the public offering of convertible bonds (Bond Code: SBT426001) to the competent regulatory authorities; and
- Carry out all necessary procedures for bond registration with the Vietnam Securities Depository and Clearing Corporation (VSDC), and for listing the bonds on the Hanoi Stock Exchange (HNX) in accordance with applicable laws

Article 3. Effectiveness

This Resolution shall take effect from the date of signing.

Members of the Board of Directors, the Management, and relevant individuals and departments of Thanh Thanh Cong – Bien Hoa Joint Stock Company shall be responsible for the implementation of this Resolution.

Recipients:

- *As Article 3 (to implement);*
- *BOD (for reporting);*
- *Audit Committee (for information);*
- *Archived: Corporate Secretary.*

**FOR AND ON BEHALF OF
THE BOARD OF DIRECTORS
CHAIRLADY OF THE BOD**

(Signed and sealed)

DANG HUYNH UC MY